

# PATIENT INFORMATION FORM

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Last First Middle

Maiden Name: \_\_\_\_\_

Patient's Address: \_\_\_\_\_  
Street or P.O. Box

City/State/Zip: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Sex:  M  F Marital Status:  S  M  D  W

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

## GUARANTOR INFORMATION *(Person responsible if the insurance doesn't pay all)*

NOT Employed  Self-Employed

Guarantor's Name: \_\_\_\_\_

Relation to Patient:  Self  Parent  Guardian  Spouse

DOB: \_\_\_\_\_ Social Security: \_\_\_\_\_

Guarantor's Address: \_\_\_\_\_  
Street or P.O. Box Phone Number

Guarantor's Employer: \_\_\_\_\_

Work Number: \_\_\_\_\_ Occupation: \_\_\_\_\_  Full Time  Part Time

## EMERGENCY CONTACT

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

## INSURANCE INFORMATION

No Insurance

Name of Insurance: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Group Name: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder DOB: \_\_\_\_\_

Policy Holder Social Security: \_\_\_\_\_

**A COPY OF THE PATIENT'S INSURANCE CARD AND PICTURE ID ARE REQUIRED.**

# PATIENT HEALTH HISTORY FORM

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex:  Male  Female

Marital Status:  Married  Single  Separated  Divorced  Widowed

Do you have any health concerns? If yes, please list : \_\_\_\_\_

Please Check Any Of The Following Problems That Apply To You: \_\_\_\_\_ **NO PROBLEMS**

<b>GENERAL</b> <input type="checkbox"/> Fever <input type="checkbox"/> Sweats	<b>ENDOCRINE</b> <input type="checkbox"/> Excessive urination <input type="checkbox"/> Excessive thirst <input type="checkbox"/> Fatigue <input type="checkbox"/> Heat intolerance <input type="checkbox"/> Cold intolerance	<b>HEMATOLOGIC</b> <input type="checkbox"/> Easy bruising <input type="checkbox"/> Easy bleeding <input type="checkbox"/> Hard to stop bleeding	<b>NUTRITION</b> <input type="checkbox"/> On a special diet <input type="checkbox"/> Weight gain or loss greater than 10 pounds	<b>RESPIRATORY</b> <input type="checkbox"/> Cough <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Wheezing <input type="checkbox"/> Shortness of breath with exertion
<b>ALLERGY</b> <input type="checkbox"/> Seasonal <input type="checkbox"/> Symptoms <input type="checkbox"/> Sneezing <input type="checkbox"/> Itchy eyes <input type="checkbox"/> Runny nose <input type="checkbox"/> Nasal congestion <input type="checkbox"/> Postnasal drip	<b>EYES</b> <input type="checkbox"/> Blurred vision <input type="checkbox"/> Changing vision	<b>MENTAL HEALTH</b> <input type="checkbox"/> Insomnia <input type="checkbox"/> Guilt <input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Suicidal thoughts	<b>GI</b> <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Constipation <input type="checkbox"/> Abdominal pain <input type="checkbox"/> Diarrhea <input type="checkbox"/> Blood in stool	<b>SKIN</b> <input type="checkbox"/> Rash <input type="checkbox"/> Changing mole <input type="checkbox"/> Itching <input type="checkbox"/> Slow healing wounds
<b>CARDIOVASCULAR</b> <input type="checkbox"/> Chest pain or pressure <input type="checkbox"/> Ankle swelling <input type="checkbox"/> Palpitations	<b>GENITOURINARY</b> <input type="checkbox"/> Urinary frequency <input type="checkbox"/> Burning with urination <input type="checkbox"/> Blood in urine <input type="checkbox"/> Awaken at night to urinate	<b>EAR/NOSE/THROAT</b> <input type="checkbox"/> Ear pain <input type="checkbox"/> Runny nose <input type="checkbox"/> Sneezing <input type="checkbox"/> Postnasal drip	<b>MUSCULOSKELETAL</b> <input type="checkbox"/> Joint swelling <input type="checkbox"/> Joint pains <input type="checkbox"/> Muscle pains	<b>NEUROLOGIC</b> <input type="checkbox"/> Numbness <input type="checkbox"/> Tingling <input type="checkbox"/> Headaches <input type="checkbox"/> Weakness
<b>DAILY LIVING</b> <input type="checkbox"/> Violence in your home <input type="checkbox"/> Problems with sex <input type="checkbox"/> Changes in functional ability <input type="checkbox"/> Exposure to sexually transmitted disease <input type="checkbox"/> Changes in eating habits <input type="checkbox"/> Changes in sleeping habits <input type="checkbox"/> Problems urinating				

**SOCIAL HABITS:**

Have you ever smoked?  Yes  No Use:  Current  Past

Type:  Cigarettes  Cigars  Oral  Pipe  Other Number per Day: \_\_\_\_\_ Number of Years: \_\_\_\_\_

Have you ever drunk alcohol?  Yes  No Use:  Current  Past Type:  Beer  Wine  Liquor

Amount:  1-2 times per year  1-2 times per month  1-2 times per week  3-5 times per week  daily  
 Several times per day

Have you ever used illegal drugs?  Yes  No Use:  Current  Past

Type:  Amphetamines  Inhalants  Glues  Solvents  Cocaine  Marijuana  Ecstasy  Hallucinogen  
 Methamphetamines  LSD  Prescription Medications  Heroin  Other \_\_\_\_\_

Amount:  1-2 times per year  1-2 times per month  1-2 times per week  3-5 times per week  daily  
 Several times per day

How many glasses/cups of caffeine do you drink daily? \_\_\_\_\_

Do you wear seat belts?  Always  Usually  Sometimes  Never

What is your occupation? \_\_\_\_\_

Are you sexually active?  Yes  No If so,  1 partner  Multiple partners  With women  With men

Are you coping well with your stress?  Yes  No

Do you often feel depressed or down for more than a few days with no apparent cause?  Yes  No

Do you exercise?  Yes  No Duration (Average Number of Minutes) \_\_\_\_\_ per session?

How many times per week?  1-2 times  2-3 times  3-4 times  4-5 times  5-6 times  daily

Type of exercise:  Walking  Aerobics  Running  Swimming  Weight Lifting  Yoga  Other: \_\_\_\_\_

**FAMILY HISTORY:** Has anyone in your family had any of the following? (Check appropriate box)

ILLNESS	Mother If deceased, enter age at death ____	Father If deceased, enter age at death ____	Brothers/Sisters If deceased, enter age at death ____	Paternal Grandparent	Maternal Grandparent
High Blood Pressure					
Heart Attack/ Heart Surgery					
Diabetes					
Stroke					
Seizures					
COPD					
Kidney Disease					
Cancer (Type/Location)					
Osteoporosis					
Thyroid Problems					
Mental Illness					
Rheumatoid Arthritis					
Lupus					

**PAST MEDICAL HISTORY:** Check conditions that doctors have followed you for in the past:

- High blood pressure/hypertension  High Cholesterol  Liver Disease  Diabetes ("sugar")  Asthma  
 Thyroid Problems  Kidney Disease  Heart Attack/By-pass Surgery  COPD  Ulcers  Stroke  
 Seasonal Allergies/Hay fever  Heart Failure  Heart Murmur  Irregular Heartbeat  Migraines  
 GI Bleed  Seizures/Epilepsy  Stomach Problems  Intestinal Problems  Reflux Disease  Glaucoma  
 Psychiatric Illness  Arthritis  Abnormal PAP

Other: \_\_\_\_\_

Cancer: Type & Location \_\_\_\_\_

List any hospitalizations: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any surgeries, dates, and who performed them: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SCREENINGS AND IMMUNIZATIONS:**

SCREENINGS	DATE	IMMUNIZATIONS	DATE RECEIVED
Mammogram		Tetanus	
Pap Smear		Pneumovax	
Colonoscopy		Shingles	
Bone Density		Hepatitis B	
PSA		PPD (TB skin test)	
Vision Screening			

FEMALE ONLY: How often do you examine your breasts? \_\_\_\_\_ Do you see an OB/GYN doctor?  Yes  No  
# of pregnancies \_\_\_\_\_ # of live births \_\_\_\_\_

MALE ONLY: Do you do self-testicular exams?  Yes  No Do you have any problems with erections?  Yes  No

List any Allergies: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List ALL CURRENT MEDICATIONS (including over the counter, vitamins, herbal, and health food preparations):

1. \_\_\_\_\_ 6. \_\_\_\_\_  
2. \_\_\_\_\_ 7. \_\_\_\_\_  
3. \_\_\_\_\_ 8. \_\_\_\_\_  
4. \_\_\_\_\_ 9. \_\_\_\_\_  
5. \_\_\_\_\_ 10. \_\_\_\_\_

Are Blood Transfusions Acceptable to Patient in Emergencies?  Yes  No

How many people live with you? \_\_\_\_\_

Do you have:  Advanced Directive  Living Will  Healthcare Power of Attorney

How do you learn best?  Read it  Tell me  Show me Highest level of education completed? \_\_\_\_\_

Have you fallen in the past 30 days?  Yes  No

**CONSENT TO MEDICAL TREATMENT**

I am suffering from a condition requiring medical/surgical services, and hereby consent to the rendering of such care. Medical/surgical treatment may include routine diagnostic procedures and such medical treatment as the attending physician(s) is authorized to perform by the State of South Carolina.

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Signature of Patient

Date

If the patient is a minor, the signature of a parent or guardian is required.

If the patient is unable to sign for himself/herself, the patient should mark an "X" and RMC Primary Care staff will write "Mark of (patient's name)", and two staff members will witness the mark.

If anyone other than the patient is signing, we need the patient's name and the name of the signing adult along with their relationship to the patient.

**ASSIGNMENT OF MEDICARE AND/OR MEDICAID BENEFITS**

I hereby assign all medical and/or surgical benefits to which I am entitled to RMC Primary Care including Medicare and Medicaid.

Medicare patients will be asked to review and sign an Advance Beneficiary Notice (ABN) for all services, which may be deemed not medically necessary.

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Signature of Insured

Date

**ASSIGNMENT OF BENEFITS**

I hereby assign all medical and /or surgical benefits to which I am entitled to RMC Primary Care, including private insurance and any/all other third party coverage

If we do not participate with your insurance plan, we request that your charges for office visits be paid at the end of each visit

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Signature of Insured

Date

**PAYMENT GUARANTEE**

The undersigned agrees, whether he/she signs as agent or as patient, that in consideration of the services to be rendered to the patient, the undersigned individually obligates himself/herself to pay the account of RMC Primary Care in accordance with the regular rates and terms of the practice. Furthermore, the undersigned is obligated to make weekly or monthly payments, if requested. She the account be turned over to a collection agency or an attorney for collection, the undersigned shall pay all collection fees and reasonable attorney's fees.

I understand that I am responsible to RMC Primary Care for charges incurred by me and not paid for by Medicare, Medicaid, or third party benefits.

**INSURANCE COLLECTIONS**

In order for RMC Primary Care to file your insurance for you, a copy of your insurance card (front and back) is required.

RMC Primary Care will submit the standard CMS 1500 billing form to your insurer. If your employer/insurance carrier requires other claim forms, these must be submitted completely filled out, and signed. (You are always responsible for the entire amount of the charges.) All applicable coinsurance and deductibles are due upon Check Out.

I acknowledge that I have read or had read to me the entire above document. I understand it and I agree that RMC Primary Care may bill me and that I will pay for non-covered services or services determined to be not medically necessary.

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Signature of Insured

Date



**MEDICAL RECORDS REQUEST FORM**

I, \_\_\_\_\_ hereby authorize my medical records at

Dr. \_\_\_\_\_

Phone/Fax: \_\_\_\_\_

Address: \_\_\_\_\_

be  transferred to /  shared with:

**THE VILLAGE**  
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Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**IMPORTANT:** This transmission contains confidential information, some or all of which may be protected health information as defined by the Federal Health Insurance Portability & Accountability Act (HIPPA) Privacy Rule. This transmission is intended for the exclusive use of the individual or entity to which it is addressed and may contain information that is proprietary, privileged, confidential and/or exempt from disclosure under applicable law. If you are not the intended recipient (or an employee or agent responsible for delivering this transmission to the intended recipient), you are hereby notified that any disclosure, dissemination, distribution or copying of the information is strictly prohibited and may be subject to legal restriction or sanction. Please notify the sender by telephone to arrange the return or destruction of the information and all copies.



Do you currently have a diagnosis of depression or bipolar disorder?  Yes  No

If yes, please skip to the HEALTH LITERACY portion below.

Over the last 2 weeks, how often have you been bothered by any of the following? Circle to answer.

	Not at all	Several days	More than half the days	Nearly every day
1). Little interest or pleasure in doing things	0	1	2	3
2). Feeling down, depressed, or hopeless	0	1	2	3
3). Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4). Feeling tired or having little energy	0	1	2	3
5). Poor appetite or overeating	0	1	2	3
6). Feeling bad about yourself or that you are a failure or have let yourself down	0	1	2	3
7). Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8). Moving or speaking so slowly that other people have noticed _ Or the opposite, being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9). Thoughts that you would be better off dead, or of hurting yourself	0	1	2	3

Add columns \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_  
Total: \_\_\_\_\_

**HEALTH LITERACY**

Please check appropriate box for each question.

	Always	Often	Occasionally	Never
1). Appointment papers are easy to read and understand				
2). Medical forms are easy to read, understand, and fill out				
3). Medicine labels are easy to read and understand				
4). Education hand-outs are easy to read and understand				
5). Our signs are easy to read and understand				
6). How often do you understand information or directions from your provider?				
7). How often do you need help reading forms?				
8). How often do you feel confused about your health?				

This line for internal use. -----

Level: \_\_\_\_\_